

ABN 41 009 117 293

FIRST AUSTRALIAN RESOURCES LIMITED

Incorporated in Western Australia

February 26, 2009



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SUPPL

Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
450 Fifth Street
WASHINGTON DC 20549
USA

Gentlemen:

EXEMPTION NUMBER 82-3494

To continue the exemption of our securities from Section 12(g) of the Securities Exchange Act of 1934 ("the Act") and in accordance with Rule 12g-3-2(b)(iii) under the Act, we enclose announcements which information we have sent to The Australian Stock Exchange (Perth) Ltd, the only Stock Exchange on which, to our knowledge, our Company's securities are traded, and which was made public by the Exchange with which we filed.

The information is being furnished under Rule 12g-3-2(b)(iii), with the understanding that such information will not be deemed "filed" with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Act, and that neither this letter nor the furnishing of such information shall constitute and admission for any purpose that this Company is subject to the Act.

Yours faithfully,

COLIN JOHN HARPER
Company Secretary

PROCESSED

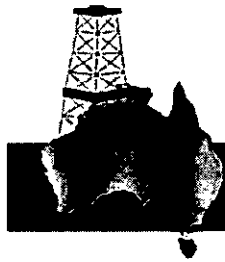
MAR 12 2009

THOMSON REUTERS

Lodgement with Australian Stock Exchange:
26 February 2009 (ASX: Announcement and Media Release – Confirmation of Issue)

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ASX ANNOUNCEMENT AND MEDIA RELEASE

CONFIRMATION OF ISSUE

Further to an Appendix 3B lodged with the ASX on 11 February 2009, the Company confirms that it has today allotted 4,500 Convertible Notes.

The Convertible Notes were issued under a Prospectus lodged with the ASX on 11 February 2009. The offer was fully subscribed and has now closed.

For information on FAR's drilling activities visit our website at www.far.com.au

END

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